

Information we are waiting for:  
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Questions:  
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**Rental Income and Expenses for 2017 Tax Year**

First year of rental income: **Yes/No**  
What portion of the yr. was your property rented or trying to be rented? \_\_\_\_\_ months  
Name of Rental Business: \_\_\_\_\_  
Full Address: \_\_\_\_\_  
Phone # \_\_\_\_\_ Ownership Interest: \_\_\_\_\_  
Do you live in a portion of the rental bldg? **Yes/No**  
If yes complete the following: Total sq. footage of unit: \_\_\_\_\_  
Sq. footage of rental space: \_\_\_\_\_  
Personal portion percentage: \_\_\_\_\_

**Gross Rent:** \_\_\_\_\_

**Expenses**

Advertising: \_\_\_\_\_  
Insurance: \_\_\_\_\_  
Mortgage Interest \_\_\_\_\_  
Office Expenses: \_\_\_\_\_  
Legal, acct., & professional fees \_\_\_\_\_  
Management & Admin Fees: \_\_\_\_\_  
Maintenance & Repairs (100% for rental unit): \_\_\_\_\_  
Maintenance & Repairs (prorated for rental unit): \_\_\_\_\_  
Salary/Wages: \_\_\_\_\_  
Property Taxes: \_\_\_\_\_  
Travel: \_\_\_\_\_  
Utilities: \_\_\_\_\_  
Landscaping costs: \_\_\_\_\_  
Other: \_\_\_\_\_

**Auto Expenses only claimable if you have 2 or more properties away from your place of residence:**

Total rental related km's driven \_\_\_\_\_ Total km's driven \_\_\_\_\_  
Fuel \_\_\_\_\_ Repair & Maint \_\_\_\_\_ Insurance: \_\_\_\_\_ Lic.&reg.: \_\_\_\_\_  
Leasing-Date lease started \_\_\_\_\_ Value of vehicle \_\_\_\_\_  
Car washes \_\_\_\_\_ Parking \_\_\_\_\_ Interest on car loan: \_\_\_\_\_  
Type of vehicle: \_\_\_\_\_

**Capital Expenditures:**

Renovations & Upgrades: \_\_\_\_\_  
Any U.C.C. \_\_\_\_\_  
Purchase or rollover of appliances or furniture: \_\_\_\_\_

Market Value: \_\_\_\_\_ Claiming depreciation on building? **Yes/No**