

Information we are waiting for:

Questions:

2025 TAX YEAR – Client Information

If you haven't been receiving e-mails from us OR you have changed your e-mail, please update: NEW e-mail: _____

T183 signed | | **T1032 signed** | |

Names _____

Address _____

(cell #1) _____ **(cell #2)** _____ **Other Phone:** _____

Indicate best # to call by *

Ontario rent paid: _____ **Property tax paid** _____

Did you sell any property during the year? _____ **Yes** **No**

Tax Credits & Deductions to Consider:

Note: We require receipts.

RSP contributions Tuition (T2202A) Charitable Donations Moving Expenses

Interest on Student or Investment Loans Union or professional dues

Other Considerations

Home office and other employment expenses, disabilities, childcare & sports camps, spousal support paid or received, teaching supplies, first time home buyer, volunteer firefighter, public transit passes (65 and older), home renovations safety expenses for seniors, medical expenses (Please fill in "Medical Expenses Paid" form from our downloads at *Faganely.com*. Instructions are on the form)

Note: We do NOT require receipts for these considerations, but keep in case of audit

Reminders

Multi Generational Tax Credit – Renovations done to your home to add a unit for a related senior or disabled person. (Up to \$50,000)

First Home Savings Account (FHSA) - up to \$8,000 a year

Tradesperson: Out of town expenses are deductible (ex. Hotel, meals, travel)

Disabilities: Any minor/major disability or infirmity may qualify. (This credit is often missed)

Please indicate any changes from last year such as marital status, dependents, rental income, or employment expenses or change of address.
